

VEGA DAILY

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October 23, 2026

VITAMIN

01

Following the planned sale of its Animal Nutrition & Health business to CVC Capital Partners, DSM-Firmenich plans to split the business into two independently operated companies, Noviwest™ and Panavora™. CVC will acquire both companies upon closing, while DSM-Firmenich will retain a 20% stake in each. Completion remains subject to regulatory approvals, employee consultation procedures, and other conditions announced on February 9, 2026.

AMINO ACID

02

Isoleucine factory quotations are around USD3.22/KG, trade market prices are USD 3.15-3.29/kg, with producers focused on deliveries and some transactions negotiated individually. Downstream buyers are drawing down inventories, while restocking demand and new orders remain limited. Prices are expected to fluctuate within a narrow range.

API

03

- Roche reported third-quarter sales of CHF 16.13 billion (approximately USD 19.61 billion) on October 22, slightly exceeding analysts' expectations of CHF 15.75 billion. Both its Pharmaceuticals and Diagnostics divisions recorded growth.
- Fluralaner, developed through collaboration between the team led by Professor Chen Shiwu at Lanzhou University's School of Pharmacy and Shandong Lukang Shelile Pharmaceutical Co., Ltd., has received China's Class II New Veterinary Drug Certificate, under Ministry of Agriculture and Rural Affairs Announcement No. 1022 (Certificate No. (2026) New Veterinary Drug Certificate 50).

FOOD ADDITIVE

04

Solgar, part of Nestlé Health Science, has launched SolgarPrime, a premium product line targeting middle-aged and older adults, with a focus on muscle strength, vitality, and mobility. Products include creatine powder and a biotin-and-zinc hair support formula. The line is scheduled to launch in the U.S. and Europe in 2026, followed by Asia in 2027, supporting Nestlé's expansion into healthy aging and longevity nutrition.

Reported by Shea, Sharon and Faye

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